

# **Table of Contents**

SECTION 1: GENERAL PROJECT INFORMATION	3
SECTION 2: ONGOING TRUST PROJECTS	3
SECTION 3: EXECUTIVE SUMMARY	3
SECTION 4: DETAILED PROJECT DESCRIPTION	4
SECTION 5: ADDITIONAL PROJECT INFORMATION	16
SECTION 6: ATTACHMENTS	18
APPLICATION SUBMISSION & FOLLOW-UP	18

The Spring 2025 Application Handbook provides detailed instructions to facilitate the completion of your online Conservation Trust application. This document accompanies the <a href="Conservation Trust">Conservation Trust</a> 2025 Guidelines. Each document contains unique information to assist you in the submission of your proposal.

# THE APPLICATION HANDBOOK

The handbook is broken down in to sections that mirror the online application. Questions have been colour coded for ease of navigation and will appear like this.

The sections also include additional insights and examples, which will appear under each question like this.

If you would like to work on the application offline, please see the **Conservation Trust 2025 Application Offline Worksheet.** 

# **Section 1: General Project Information**

#### **PROJECT TITLE**

The project title from your approved Letter of Interest (LOI) will be copied over automatically.

It is used to track your project throughout the granting cycle.

#### **PROJECT ID NUMBER**

This is a unique project ID assigned by Trust staff.

#### **PRIMARY CONTACT**

Identify the name, title, email address, and phone number of the person who will lead this project and will be the primary contact for communication purposes.

This person's information should also be listed in the Organizational Contact list.

# PROPOSAL AUTHOR

Identify the name of the proposal author(s), if different from the Primary Contact.

# **Section 2: Ongoing Trust Projects**

# PROJECT(S) STATUS

Please list the project name, approval year, approved Trust funding and status (on track or delayed). Do not include completed projects.

Ex: Grassland Enhancement Program 2022. Conservation Trust 2022. \$150,000 approved. Delayed. New end date March 31, 2025 as per project amendment.

# **Section 3: Executive Summary**

#### CONSERVATION TRUST PROJECT CATEGORY

The Conservation Trust Project Category from your approved Letter of Interest (LOI) will be copied over automatically.

#### DURATION

Select the number of years it will take to complete the project.

All project activities must be completed within the selected time frame.

- One year projects conclude by March 31, 2026
- Two year projects conclude by March 31, 2027

# PROJECT LOCATION

If known at this stage, provide a one-line description of the project locations, for example:

- The nearest town or other known feature; or
- Municipality; or
- First Nation(s); or
- Watershed District(s); or
- Region (e.g., Southwest Manitoba, Interlake)

#### **BRIEF PROJECT SUMMARY**

Manitoba Habitat Conservancy will use this summary for public communication purposes. In a short paragraph, describe what your project will accomplish, including the total of the Trust and match funded estimated outputs (e.g. 500 acres restored).

Included estimated outputs should be specific and related to the Project Category's main objectives. For instance, Connecting People to Nature projects should include the total number of people impacted (annual visitors anticipated to attend/utilize the project site, attend workshops etc.) in the Brief Project Summary.

# TRUST PROJECT REQUEST

Enter the funding amount requested from the Conservation Trust.

#### MATCH FUNDS

Enter the total amount of matching funds, including cash and in-kind contributions.

#### Additional considerations:

- Minimum match ratio of 2:1. If your match ratio is lower than 2:1, you may still apply; however, the amount of available match is a factor in ranking the proposal.
- Funds received from the GROW Trust cannot be used as match for the Conservation Trust.
   Other sources of matching funds that have been or will be used in full cannot be assigned to more than one Trust project.
- 50% of match funds must be from non-provincial government sources

If you are having trouble meeting the match requirements it is recommended you speak to a Grants Associate as they may be able to provide insight for additional match opportunities.

#### TOTAL PROJECT BUDGET (INCLUDING MATCH)

Enter the amount of the total project budget. (Total Project Budget = Trust Project Request + Match Funds)

# **Section 4: Detailed Project Description**

#### **MANAGEMENT PLAN**

Is this project being delivered in the context of a larger management plan (conservation, watershed, or resource management plan)?

#### IF YES, PLEASE BRIEFLY IDENTIFY THE PLAN'S:

Goal, objective and specific action items addressed by your proposed project (bulleted list preferred).

#### **BACKGROUND**

Please explain why your project is important. You may want to explain important aspects such as:

- The issue(s) or challenge(s) to be addressed
- The urgency/priority
- The risk of loss/conversion
- Any relevant justification that supports your project. This may include: scientific evidence, literature reviews, local expert and/or Indigenous Knowledge, etc.

#### **OBJECTIVES**

What are your project's objectives? Please include the specific, measurable ways you will address the conservation issue(s) identified. Objectives are important because they are the basis for the activities and evaluation of your project.

# When describing objectives they should be S.M.A.R.T. – specific, measurable, achievable, relevant and time–bound:

- Specific: It describes a specific action, behavior, outcome, or achievement that is observable
- Measurable: It is quantifiable and has outputs associated with it so it can be measured
- Achievable: It is realistic and attainable within constraints such as: availability of human resources and money; knowledge and skills of key participants; and, timeframe
- Relevant: It is tied to priorities of the funder and contributes to bringing about desired conservation outcomes
- Time-bound: It states the timeframe within which the objective will be achieved

# Table 1. Examples of S.M.A.R.T. objectives<sup>1</sup>

Weak Objective	S.M.A.R.T Objective
To plant 1,000 riparian trees/shrubs/ forbs	To create a 1,000m <sup>2</sup> riparian corridor and link two ecologically significant habitats for local native fauna transit by the end of 2023
To install infrastructure so that people can access the Turtle Island Greenway and increase conservation awareness	To increase the awareness of an estimated 500 people visiting the Turtle Island Greenway on the environmental and cultural significance by posting an interpretive sign at the entrance (average 1000 visitors per year) by the end of the summer of 2023

Adapted from: http://www.environment.nsw.gov.au/resources/grants/11846MEgoodob.pdf, and from Foundations of Success 2009

#### **TABLE PACKAGE:**

**Step 1:** Download the **Spring 2025 Table Package**, and fill in the information requested in each of the following tables:

Table A. Project Information

Table B. Project Budget

Table C. Project Workplan

Table D. Project Outputs

Step 2: Upload the completed templates as an excel document.

The Table Package is linked in the online application form or can be found on the MHC website. Examples of completed table packages are available on the **Resources** page of the website.

**Note:** Please contact your Grants Associate with any questions, including how your proposed activities fit into the standardized Activity Categories. MHC recommends that the applicant save a backup copy of the Table Package.

# Detailed instructions for completing the Table Package

#### TABLE A: PROJECT INFORMATION

This table states general project details and provides information regarding the use of tables.

#### **Project Information:**

Step 1: Applicant Organization Name

Step 2: Project Name

Step 3: Project Start Date

Step 4: Project End Date

#### TABLE B: PROJECT BUDGET

The Project Budget identifies the total expected revenues and expenditures to successfully complete the project. A strong budget will consider both costs associated with establishing project activities (i.e., Material & Supplies, Construction Services, etc.), as well as the cost required to deliver the project (i.e., Salaries & Benefits, Administration & Overhead, etc.).

#### **MATCH FUNDS**

For general information regarding Match, including Trust definitions, examples, ineligible sources and activities, see the Conservation Trust – Spring 2025 Guidelines **here**.

- Match includes both cash match (costs with a financial transaction paid for by the applicant)
  and in-kind match (non-financial transactions valued at generally accepted market rates and/
  or financial transactions that are paid for by project partners)
- A total match ratio (cash and in-kind) of 2:1. Conservation Trust request is for one-third of the total project costs
- No more than 50% of matching funds can be from provincial government sources
- Match funds can be claimed up to one fiscal year prior to the proposed start date, e.g. April 1st 2024
- For Audit purposes MHC requires Grantees (applicants who receive Trust funding) to keep a record of both cash and in-kind match in a similar respect as they do Trust expenditures (for a minimum of six years after final report approval). See the Tools for Grantees section on the MHC website for examples of in-kind tracking forms
- Funds received from the GROW Trust cannot be used as match for the Conservation Trust
- Other sources of matching funds that have been or will be used in full cannot be assigned to more than one Trust project

The Project Budget template is composed of **Section A: Project Revenue**, where all contributors to the project's revenue are listed and, **Section B: Project Expenditures**, where all project expenditures are categorized. The darker shaded cells are automatically calculated and you do not need to add information to them. Please do not change or adjust the existing formulas.

#### **Section A: Project Revenue**

**Step 1:** Provide a comprehensive list of project revenue sources

**Step 2:** Use the drop down menu to indicate whether the funding is from the Manitoba Provincial Government

- MHC considers Sustainable Canadian Agricultural Partnership/Ag Action funding as 50% Provincial and 50% Federal. Please split this funding into two rows.
- For Watershed Districts providing their own match, do not list this as Provincial funding

Step 3: Indicate whether the funding is cash or in-kind by placing them in the corresponding column

Step 4: Use the drop down menu to indicate whether the funding is confirmed or pending

**Step 5:** Ensure Total Project Revenue and Total Match are correct

# **Section B: Project Expenditures**

The budget categories are divided into Direct Project Costs, Delivery Costs and Other Costs.

**Step 1:** Allocate project expenses to the applicable categories. See details below for budget category descriptions.

We encourage you to provide more detailed budget information and cost breakdowns for each line item in the notes column.

# **Step 2:** Ensure that:

- Project Total Cost equals the Total Project Revenue in Section A
- Total Trust Request equals the Trust Amount in Section A

# **Budget Categories - Direct Project Costs:**

Capital and associated expenses that are direct costs required to complete the project. These may be Trust or match expenditures.

Budget Category	Description
Materials & Supplies	Costs associated with construction, delivery, or establishment of the project such as seed, fertilizer, fencing, trees, etc
Construction Services	Costs such as contractors or equipment operators (including equipment)
Equipment Rental	Costs such as machinery rental and rental of equipment owned by the applicant organization that is being "rented" to the project
Consulting/Professional Services	Includes consultants and legal fees
Acquiring Interest in Land (Match Only)	Include conservation agreements/easements and land acquisition
	Land purchase costs may be included as cash or in-kind match within eligible match timeframe/window
Communications	Applicants can include communication activities that are related to project delivery. Examples include radio, TV ads, social media, newspaper and magazine advertisements, flyers, etc
Landowners:	
Landowner Establishment Costs	Costs that are borne by landowners, such as a purchase of seed, fertilizer, use of farm equipment, or labour, for which offsetting payments may be made by the grantee or may be included as landowner match
Landowners Incentive Payments	Direct payments to landowners to encourage them to take part in projects that are expected to result in a loss of future income–generating potential from the land affected (e.g., cultivated land flooded by a wetland restoration).  These payments are outlined in a contract between the Grantee and the incentive payment recipient

Capital Expenditures/Equipment Purchases over \$5,000 (Trust related expenses only): Please list and describe any equipment purchase greater than \$5,000 in the budget notes section. This refers to items with a per unit cost greater than \$5,000, not multiple, lower cost items whose total is greater than the threshold. Make sure to include these items in the appropriate budget cost category. For any questions regarding this, or any other Trust policy, contact your Grants Associate for support.

#### **Budget Categories - Delivery Costs**

Costs related to the management and delivery of the project. Applicants can choose to capture all expenses in a day rate which is entered in the Salaries and Benefits line.

Budget Category	Description
Salaries & Benefits or Day Rate	The cost of staff that are tied to the project
Travel & Field Costs	Vehicle, accommodations, and meals based on Manitoba Government reimbursement rates
Administration & Overhead	Applicants can identify overhead and/or administration fees that are related to project delivery. There is not a fixed maximum for these costs, but they should be reasonable and in proportion to the overall request. These may be match funds. Examples of Administration & Overhead costs include board expenses, management costs, rent, phones, computer infrastructure or charitable ArcGIS licenses

# **Budget Categories – Other**

The Other Costs category is to be utilized only in the unique situation that a particular expense does not fit into any of the other available options. If you believe you may require use of this category it is recommended to discuss this with your Grants Associate.

# Additional considerations for budget and budget table execution:

- Ensure budget details, such as Total Project Revenue, match those specified in the body of the application
- If you are considering including incentive payments to landowners, please contact your Grants Associate

#### **TABLE C: PROJECT WORKPLAN**

The Project Workplan documents all project activities and project outputs, as well as details their related cost estimates.

**Note:** Salaries and Benefits, Travel and Field Costs, and Administration and Overhead costs to be included in the cost of each activity and not a stand-alone item.

**Step 1:** Select the Activity Category option which best represents the output that will result from your proposed activity. Activity Category options are broken into two sections:

Section A. Landscape Activities and

**Section B.** Additional Activities (those typically associated with CPN projects). For a list of Activity Categories, see page(s) 10–15.

If an enhancement or restoration activity also includes habitat securement through a contract, include this as a conservation activity in a separate row in the workplan.

**Step 2:** Select the Activity Description/BMP\* which depicts the specific activity that will achieve the Activity Category outcome. For example, if the project is enhancing grasslands through shrub mowing (1) select "Grassland Enhancement" under Activity Category, (2) select "Shrub Control via Mowing or Herbicide" under Activity Description/BMPs. For a list of Activity Descriptions/BMPs see page(s) 10–15.

\*BMP: Beneficial Management Practice

**Step 3:** Manually enter the Detailed Description of each activity. This should include specific information that may set your project apart from other similar projects, potentially increasing the competitiveness of your proposed activity. An example of this would be if your project is doing a grassland restoration, what type of native grassland you expect to restore (e.g., Tall–grass Prairie, Mixed–grass Prairie) and any additional activities you are undertaking during the restoration process to ensure its success (i.e., weed maintenance).

If your activity relies on infrastructure such as fencing, off-site watering systems, livestock crossings, etc., be sure to provide the details (including metrics such as km of fencing) in the Detailed Description.

**Note:** Due to the increased emphasis on the Project Workplan there is no longer an expectation that the applicant restates this information in the narrative of the application. If outstanding details remain that you would like to share, please enter these in the Additional Information question of the application.

**Step 4:** Identify the number of Expected Trust Funded Outputs (e.g. "50" acres of wetlands restored). Note, these outputs will auto-populate the Project Output table. Ensure that only numerical information is included in these cells. For a list of the required metrics see pages 10-15.

**Step 5:** Identify the number of Expected Match Funded Outputs (e.g. "75" acres of wetlands restored). Note, like the Trust Funded Outputs, the Match Funded Outputs will also auto-populate the Project Output table. Ensure that only numerical information is included in these cells.

**Step 6:** Identify the term length of the conservation contract you will sign with the landowner. For example, 10-year term contracts for grassland restoration projects. This is only applicable to Landscape Activities.

If working on previously conserved lands (e.g. grassland enhancement occurring on organizational-owned land or habitat conserved through conservation easements/agreements), please clarify this in the Detailed Description column.

**Step 7:** Identify the cost-share of the payment to the landowner vs the landowner contribution. For example, 50:50 cost-share ratio for off-site water system installation. Consider adding other relevant details about the cost-share, such as the maximum funded amount. This is only applicable to Landscape Activities.

**Step 8:** Manually enter the Expected Amount of Total Project Budget that is required to accomplish the activity.

**Step 9:** Expected % of Total Project Budget: This column auto-calculates.

**Step 10:** Manually enter the Expected Amount of Total Trust Request that is required to accomplish the activity.

**Step 11:** Expected % of Total Trust Request: This column auto-calculates.

# Additional considerations for the Workplan table:

If you require additional rows in the Workplan, do not insert from the last row. Instead, select a row from closer to the center to ensure auto-calculations work properly. If an error occurs, reach out to your Grants Associate for assistance.

## **WORKPLAN ACTIVITY CATEGORY & DESCRIPTION/ BMP – REFERENCE LIST**

#### **SECTION A: LANDSCAPE ACTIVITIES**

Activity category	Activity Description	Metric
Compliance monitoring	N/A	Acres

**Compliance Monitoring:** This category is applicable for compliance monitoring of past Trust-funded projects that have a landowner contract. These monitoring activities must occur within the time frame of the current project application. In the detailed description, include the number of contracts involved and how they will be monitored. For example, site visits, aerial photography, or satellite imagery will be applied to monitor five landowner contracts.

Activity Category	Activity Description/BMPs	Metric
Cover Creens	Multi Species	Acres
Cover Crops	Single Species	Acres

**Cover Cropping:** If your project includes cover cropping, identify (in the Detailed Description of the Project Workplan) if Trust funded cover cropping acres are with producers new to the practice. Additionally, clarify the type of cover crop (e.g. full season or shoulder season cover crops.)

Activity Category	Activity Description/BMPs	Metric
Erosion Control	Bank Stabilization (Riprap and other hardscape)	Acres
	Other	Acres

**Erosion Control:** This option is to be utilized when the erosion control site does not include any vegetation. It is only to be used for hardscape type erosion control. If vegetation planting activities are also occurring in conjunction with the hardscape enter the activity as Riparian Restoration instead of Erosion Control.

Activity Category	Activity Description/BMPs	Metric
	Conserved Through Incentive Payments	Acres
Grassland Conservation	Conserved Through Conservation Agreement/ Easement (Match Only)	Acres
	Other	Acres
	Delayed Grazing	Acres
	Delayed Haying/Mowing	Acres
Grassland Enhancement	Grazing Management System (Fencing, off-site watering system, new water source development)	Acres

Activity Category	Activity Description/BMPs	Metric
	Grazing Management System (Livestock Crossing)	Acres
	Invasive Species Control (Match Only)	Acres
	Pasture Improvement	Acres
Grassland Enhancement	Prescribed/Controlled Burn	Acres
	SAR Related BMPs	Acres
	Shrub Control Via Mowing Or Herbicide	Acres
	Other	Acres
	Bufferstrips	Acres
Grassland Restoration	Native Restoration	Acres
	Pollinator Habitat	Acres
	Tame Restoration	Acres
	Other	Acres

**Grassland Enhancement through Grazing Management Systems:** In the Detailed Description provide details of which infrastructure (Fencing, Offsite Watering System, Livestock Crossing, New Water Source Development), or combination of, you are utilizing to achieve the Output. Ensure to include anticipated infrastructure metrics, such as km of fencing, or number of offsite watering systems to be installed

**Species at Risk (SAR) Related BMPs:** In the Detailed Description, be sure to provide additional information regarding the SAR which are being targeted and the methods to be utilized.

Activity Category	Activity Description/BMPs	Metric
	Conserved Through Incentive Payments	Acres
Riparian Conservation	Conserved Through Conservation Agreement/ Easement (Match Only)	Acres
	Other	Acres

Activity Category	Activity Description/BMPs	Metric
	Cattle Exclusion (Fencing and/ or Off-Site Watering System)	Acres
	Grassed Waterways	Acres
	Invasive Species Control (Match Only)	Acres
Riparian Enhancement	Livestock Crossing	Acres
	Prescribed/Controlled Burn	Acres
	SAR Related BMPs	Acres
	Other	Acres
Riparian Restoration	N/A	Acres

Activity Category	Activity Description/BMPs	Metric
Shelterbelt Conservation	N/A	Kilometres
Shelterbelt Establishment	N/A	Kilometres
Shelterbelt Enhancement	N/A	Kilometres

**Shelterbelt Establishment:** If known, include the number of rows being established in the Detailed Description.

**Shelterbelt Enhancement:** In the Detailed Description include the method(s) of enhancement and the number of trees being planted, if applicable.

Activity Category	Activity Description/BMPs	Metric
Water Retention	Extended	Acre Feet
	Permanent	Acre Feet
	Temporary	Acre Feet

Water Retention: If known, add the number of basins and acres in the Detailed Description.

**Extended:** Generally, retains water for an extended period of time after spring melt or a large rain event but may be partially or fully drained by late spring or early summer. Includes the added benefit of nutrient retention.

**Permanent:** Designed to drain only above full supply levels but may include overflow spillway. Can hold permanent water throughout the growing season. Includes the added benefits of nutrient retention, drought mitigation and groundwater recharge.

**Temporary:** Holds water for a short period of time after spring melt or a large rain event, for the primary purpose of flood water mitigation.

Activity Category	Activity Description/BMPs	Metric
Wetland Conservation	Other Wetlands Conserved Through Incentive Payments	Acres
	Temporary Wetlands Conserved Through Incentive Payments	Acres
	Wetlands Conserved Through Conservation Agreement/ Easement (Match Only)	Acres
	Other	Acres
	Cattle Exclusion (Fencing and/ or Off-Site Watering System)	Acres
	Invasive Species Control (Match Only)	Acres
Wetland Enhancement	Nest Tunnels Installation	Acres
	Nest Tunnels Maintenance	Acres
	Prescribed/Controlled Burn	Acres
	SAR Related BMPs	Acres
	Other	Acres
Wetland Restoration	N/A	Acres

Activity Category	Activity Description/BMPs	Metric
Wooded Conservation	Conserved Through Incentive Payments	Acres
	Conserved Through Conservation Agreement/ Easement (Match Only)	Acres
	Other	Acres
	Invasive Species Control (Match Only)	Acres
Wooded Enhancement	Prescribed/Controlled Burn	Acres
	SAR Related BMPs	Acres
	Other	Acres
Wooded Restoration	Bufferstrips	Acres
	Pollinator Habitat	Acres
	Woodland	Acres
	Other	Acres

Activity Category	Activity Description/BMPs	Metric
Other		

**Note:** Activity Description/BMP – Other: This selection is to be utilized when the other selections offered do not properly represent the activities proposed. If selecting this option, ensure sufficient detail is manually entered in the Detailed Description column.

#### **SECTION B: ADDITIONAL ACTIVITIES**

Activity Category	Activity Description/BMPs	Metric
Communications	Broadcast Media	Number of People Reached
	Internet Media	Number of People Reached
	Print Media	Number of People Reached
	Communications Other	Number of People Reached

**Broadcast Media:** This category includes radio, TV ads and podcasts. In the Detailed Description break down the number of products per type and the number of people reached. Ex: Four (4) radio ads reaching a total of 5,000 people; 10 podcasts episodes reaching a total of 20,000 people.

**Internet Media:** This category includes social media, web pages and email blasts. In the Detailed Description break down the number of products per type and the number of people reached. Ex: Five (5) social media posts reaching a total of 2,000 people.

**Print Media:** This category includes newspaper and magazine articles, brochures, flyers, etc. In the Detailed Description break down the number of products per type and the number of people reached. Ex: One (1) brochure reaching a total of 500 people; one (1) newspaper ad reaching a total of 10,000 people.

**Communications Other:** This selection is to be utilized when the applicant does not yet have specific details regarding the type of communications they will undertake, or if their activity does not fit within the list of options provided. If selecting this option, any known details should be manually entered in the Detailed Description column.

Activity Category	Activity Description/BMPs	Metric
Connecting People to Nature Infrastructure	Boardwalk	Metres
	Boat Launch	Number
	Dock	Number
	Kiosk	Number
	Interpretive Signage	Number
	Trail Creation	Kilometres
	Trail Enhancement	Kilometres
	Other	

## **Connecting People to Nature Infrastructure:**

- In the Detailed Description be sure to include the total number of visitors anticipated to attend/ utilize the project site per year.
- If the project is achieving 1 unit via multiple funders, consider applying a portion of the 1 to Trust and Match Funded Outputs. For example, if the project is building 1 Boat Launch, 0.5 could be applied to Trust Funded Outputs and 0.5 to Match

Activity Category	Activity Description/BMPs	Metric
Documents and Mapping	Mapping & Modeling	Acres Mapped/Modeled
	Plan	Acres Influenced
	Reports & Assessments	Acres Influenced
	Other	

**Documents & Mapping:** For activities such as Plans or Reports & Assessments manually enter the type (i.e., Livestock Management Plan) in the Detailed Description

Activity Category	Activity Description/BMPs	Metric
Events and Programs	Cultural/Ceremonial Activities	Number of People
	Meetings	Number of People
	Programs	Number of People
	Seminar	Number of People
	Tour	Number of People
	Training Event	Number of People
	Volunteer Stewardship	Number of People
	Workshop	Number of People
	Other	Number of People

**Events and Programs:** In the Detailed Description break specify the number of events that your project will achieve. Ex: Five (5) outdoor education workshops.

Activity Category	Activity Description/BMPs	Metric
Signs	Cairn	Number
	Property Signs	Number
	Trail Sign - Directional	Number
	Other	Number

Activity Category	Activity Description/BMPs	Metric
Other		

**Other:** this selection is to be utilized when the other selections offered do not properly represent the activities proposed. If selecting this option, ensure sufficient detail is manually entered in the Detailed Description column.

**Note:** If you discover that the workplan options do not fit your project activities, contact your Grants Associate for support

#### **TABLE D. PROJECT OUTPUTS:**

The Project Output table copies project outputs directly from the Project Workplan. This table auto-populates. If the outputs are not correct, ensure that all project activities are properly accounted for in the Project Workplan.

Note: Interim and Final reports will be reviewed in comparison to the outputs identified in this section.

#### ADDITIONAL INFORMATION

Are there additional details not captured in the Table Package that you would like to make note of?

#### PRE-SUBMISSION ACCURACY CHECK

I have checked that the outputs in the Table Package match those listed in the Brief Project Summary

Manitoba Habitat Conservancy will use the Brief Project Summary for public communication purposes.

#### LOI REVIEW: COMMENTS

Please ensure that your proposal has addressed the comments provided in your LOI review comments, if applicable.

These comments will be copied over automatically from your approved Letter of Interest (LOI).

# **Section 5: Additional Project Information**

# PROJECT SUSTAINABILITY

Please describe the long term sustainability of your project, and how you will address required ongoing maintenance (if applicable).

# MONITORING AND COMPLIANCE

Please describe:

- Your monitoring plan/schedule
- Plan for landowner non-compliance

## **CONSERVATION CONTRACTS**

By applying to MHC you are acknowledging that you will have written agreements in place with landowners on whose lands projects are occurring. Please contact the Trust Team if you have questions about this.

Note: Longer term lengths will be prioritized by the Trusts and are encouraged in order to ensure that the intended environmental goods and services are achieved.

#### REPORTING REQUIREMENTS

I acknowledge that reporting will be required for all Trust funded projects.

- Reports will be submitted to the required reporting platform as indicated by MHC
- The grantee will be required to report on match activities and funds (including landowner inkind)
- All projects may be subject to audit
- All Trust funded, landscape-based projects are required to provide GIS shapefiles as part of final reporting

# ORGANIZATIONAL EXPERIENCE AND KEY PEOPLE

Describe how your organization's and/or your team's knowledge, skills, and expertise demonstrate your ability to complete your project. Please only describe experience or education relevant to this project

#### PARTNERSHIPS AND COLLABORATION

Provide the following:

- List of all collaborating partners
- Briefly describe how these groups will be involved in the project\*
- Contributions of each partner (financial and/or in-kind)

\*Please see Partnerships and Collaboration section of the **Conservation Trust 2025 Guidelines** 

Letters of Support from project partners are not required as part of the application. However, successful applicants may be required to submit letters of support as part of the contribution agreement, and/or a signed memorandum of understanding.

Active effective partnerships are of interest to the Trusts. Partners may be involved in both the planning and implementation of the project. Organizations that are not eligible to apply directly to the Trusts may be identified in the application as project partners.

Proposals that incorporate partners will be ranked higher in the partnership review section than proposals with single applicants.

#### PROPOSAL CONSULTATIONS

- Identify any individuals, groups, organizations, Watershed Districts, or provincial or federal
  government staff that are not partners that will be included in your project, and identify if
  consultations are completed or pending
- If community engagement is a focus of your proposal, you do not need to duplicate information that you have already included in your Project Workplan

#### RECOGNIZING TRUST FUNDING

As highlighting funding recognition is important, please describe how the Trust's contributions to this project will be acknowledged (news releases, brochures, video, signage, etc). See **Grant Recognition Guidelines.** 

#### COMMUNICATIONS

In this section, you'll describe how you plan to communicate about your project activities. You may include:

- An explanation of how relevant data or information gathered will be shared
- What audiences you want to make aware of your project activities, and why
- Specific communications activities/deliverables that you will complete (e.g., press releases, technical papers, public presentations, brochures, video, social media, etc.)

#### **PROJECT LIABILITY**

Identify liability concerns and where ownership of liability will lie (especially regarding construction projects). Tenure and public access should be addressed.

# **PROJECT RISKS**

Identify any risk factors that may affect the project and describe how these factors will be mitigated.

#### LICENSES/PERMITS/APPROVALS

Are any licenses, permits, or approvals needed to undertake this project? Describe your plan to acquire any required documentation.

#### SOURCES CITED

If you have used other sources of information for your proposal, please list where you found them (website, etc.) including articles, reports, academic publications, names of local experts and/or Indigenous Knowledge Keepers, etc.

#### **ADDITIONAL INFORMATION**

Please provide any other relevant information not already captured above.

# **Section 6: Attachments**

### OPTIONAL ATTACHMENTS

- Supporting documents such as maps and site photos may be attached if applicable
- Provide a list of the filenames of each attachment and a brief description of the contents (if not evident from the filename)

Reviewers may not have time to review additional documents in detail; do not rely on attachments to provide critical details of activities.

# **Application Submission and Follow-up**

#### **BEFORE YOU SUBMIT**

# Reviewing

We suggest you review, download, save, and print your application before submitting it. You will not be able to edit it online after the proposal deadline.

The **Submit** button is your final step. Select the Submit button which will automatically send your proposal directly to MHC. You will then receive a confirmation email. Please contact us if you do not receive this notification.

#### **Trust Fund Application Process Feedback**

MHC will be seeking your input to develop the best process possible. A brief anonymous online survey regarding the grant application process will be distributed to proposal applicants after submission of the grant application. The survey will be anonymous.

Thank you for your application to the Trusts. If you have any questions, please contact your designated Grants Associate, call **204.784.4350** or email **granting@mbhabitat.ca** 

# **AFTER YOU SUBMIT**

# **Proposal Review**

You may be contacted during the review process to provide additional information on your proposal. See the <u>Guidelines</u> for the review process and criteria. The review process will take several months to complete. Once the review process has been completed, all applicants will be notified in writing in the Spring of 2025. Please note that whoever is listed as the "Applicant" in the Online Granting Portal will receive all the official notifications for the project.

#### **Contribution Agreement**

If your project proposal is approved for funding, you will be contacted to sign a contribution agreement, which outlines the terms and conditions of funding, including reporting requirements. Please note that funding is not considered final until the Contribution Agreement has been signed by the applicant and MHC.

The development of a contribution agreement is a shared responsibility and depends on the submission of all required documentation from applicants to the Trust in a diligent and timely fashion. The first payment will be released after the Contribution Agreement is signed.

## Each Contribution Agreement will require:

- Copy of organization's by-laws or a board resolution identifying signing authority for your organization
- New certificate of insurance evidencing the addition of Manitoba Habitat Heritage Corporation as an additional insured. Certificates of insurance evidencing the addition of Manitoba Habitat Heritage Corporation operating as Manitoba Habitat Conservancy are also acceptable
- Copy of organizational logo for the Conservation Trust to display on the MHC website as a Funded Project

#### And **may** require a:

- Revised table package (including revisions to the budget, workplan, and outputs)
- List of organizational board members
- Organizational annual budget
- Organizational financial statements (up to last three years if available and applicable)
- Signed memorandum of understanding between project partner(s) that clearly outlines the partner roles and responsibilities
- Letters of support or partnership (on the supporting organization's letterhead or a copy of an original email)
- Written confirmation of all funding sources
- Summary of proposal design, delivery, progress evaluations and anticipated results
- Budget forecast or cashflow

All of the required components must be accurately completed before the agreement can be signed.

## **Reporting Requirements**

All approved recipients are required to submit reports to MHC throughout the duration of the project as outlined in the Contribution Agreement (See <u>Guidelines</u> for Reporting Timelines). Payments are based on reporting and cannot be made until a report has been submitted, reviewed and deemed satisfactory by the Trust Team.

All funded projects may be subject to an audit during or after project completion.

#### **Procurement**

Applicants are encouraged to conduct all aspects of the approved projects, including items such as purchasing and travel, in a manner that demonstrates environmental conservation benefits.

# Inclusion, Diversity, Equity and Accessibility (IDEA)

Manitoba Habitat Conservancy (MHC) is working to embed Inclusion, Diversity, Equity and Accessibility (IDEA) into our organization through our policies, operations, and programming. We recognize this requires intentional effort, continuous learning, and the active involvement from all members of our community.

We encourage organizations applying for funding from MHC to demonstrate a commitment to IDEA principles and practices. To build on this, we will be reviewing how to best integrate IDEA principles into the Trust Program and the grant application process for implementation in future intakes.